ARRANGEMENT FOR DISSEMINATION OF CORPORATE COMMUNICATIONS

Corporate Communications

Corporate Communications refer to any document issued or to be issued by Sihuan Pharmaceutical Holdings Group Ltd. (the "**Company**") for the information or action of holders of any of its securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

The English and Chinese versions of all the Corporate Communications are available on the website of the Company (www.sihuanpharm.com) and the website of the Stock Exchange (www.hkexnews.hk).

Pursuant to the Listing Rules and the Company's bye-laws, the Company supplies Corporate Communications (other than Actionable Corporate Communication) to shareholders by electronic means through the Company's website and the Stock Exchange's website (the "**Electronic Version**"), provided that the relevant shareholders have consented (including deemed consent) to receive the Electronic Version.

Where a Corporate Communication is issued to seek instructions from the Company's registered shareholders on how they wish to exercise their rights or make an election as shareholders (the "**Actionable Corporate Communication(s)**"), the Actionable Corporate Communication will be sent to registered shareholders individually by post to the shareholders' addresses as they appear in the Company's register of members. For the avoidance of doubt, Actionable Corporate Communications do not include notices of general meetings and proxy forms.

Upon posting of Corporate Communication(s) on the website of the Stock Exchange and the Company's website,

- the Company will despatch the printed version of the Corporate Communication(s) to the registered shareholders' addresses pursuant to their request (See "Election of Language and Means of Receipt of Corporate Communications" below for details), or if consent (including deemed consent) has not been sought from them to receive the Electronic Version of Corporate Communications, or if the Corporate Communication(s) is/are Actionable Corporate Communication(s);

- a notification of posting of the Corporate Communication(s) on the Company's website will be sent to registered shareholders who have consented (including deemed consent) to receive the Electronic Version, by email or, if no email addresses are provided, by post to their addresses as they appear in the Company's register of members. If any of these registered shareholders for any reason has difficulty in accessing the relevant Corporate Communication(s) electronically, or wishes to receive printed version, the Company will promptly upon his/her request send the printed version to him/her free of charge; and
- a notification of posting of the Corporate Communication(s) on the website of the Stock Exchange and the Company's website will be sent by email, or if no email addresses are provided, by post together with the printed version (if requested), to non-registered shareholders whose shares in the Company (whether or not held through a broker or custodian) are kept in the Central Clearing and Settlement System (CCASS).

Registered shareholders and non-registered shareholders may at any time change their choice of language or means of receipt of Corporate Communications by giving written notice to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited. (See "Election of Language and Means of Receipt of Corporate Communications" below for details).

Election of Language and Means of Receipt of Corporate Communications

Upon publication of Corporate Communications(s) by the Company on the Company's website, a registered shareholder or non-registered shareholder, who wishes to receive the relevant Corporate Communication(s) in printed form or in a language version other than his/her existing choice, may complete and submit the relevant request form to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, by post to 17/F, Fast East Finance Centre, 16 Harcourt Road, Hong Kong, or by email to sihuanpharm-ecom@vistra.com.

A registered shareholder or non-registered shareholder may from time to time change his/her choice of language or means of receiving all future Corporate Communications by completing and submitting the relevant request form by post to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Fast East Finance Centre, 16 Harcourt Road, Hong Kong, or by email to sihuanpharm-ecom@vistra.com. The change request will apply to the next batch of Corporate Communication(s) and all future Corporate Communications of the Company until such time when the shareholder ceases to hold shares in the Company or he/she notifies the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, of any change by completing and submitting the relevant request form.

Shareholders who have any queries in relation to election of language and means of receipt of Corporate Communications may call the telephone hotline of the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, on (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays).